

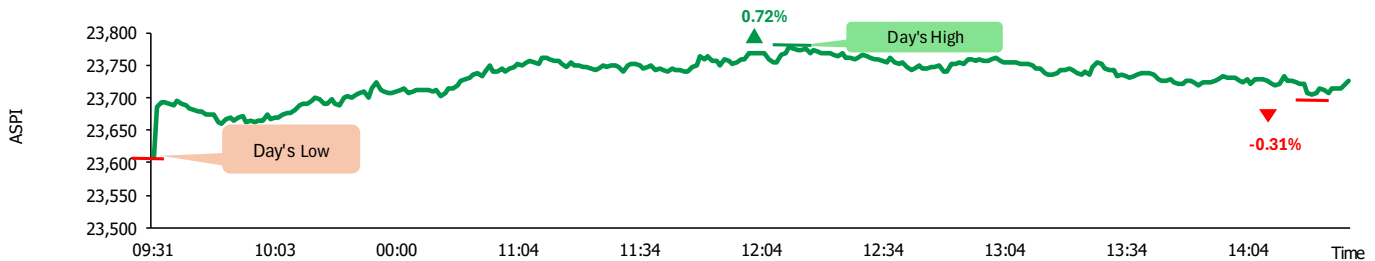
# Daily Report

## CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,708.7	23,607.8	100.9	0.4	1,084.4	4.8
S&P SL 20 Index	6,542.0	6,494.8	47.2	0.7	384.6	6.2
RSI	73.5	72.1				
Value of Turnover (LKR Mn)	9,265.2	4,940.4	4,324.7	87.5		
TRI on All Share (ASTRI)	36,049.3	35,895.9				
Foreign Purchases (LKR Mn)	536.1	89.5				
Foreign Sales (LKR Mn)	2,250.8	67.4				
Foreign Net Flow (LKR Mn)	(1,714.8)	22.1				
Volume of Turnover (No. in Mn)	326.2	133.3				
Market Capitalization (LKR Bn)	8,463.4	8,426.4				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.5					
DY (%)	2.5					

## Intra-Day Trading of ASPI

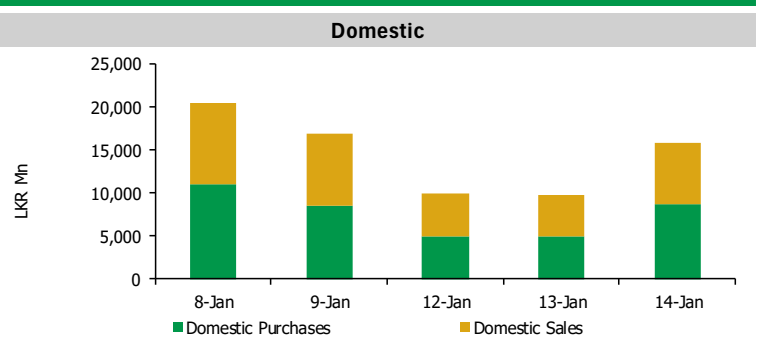
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
14-Jan-2026	23,607.80	23,779.00	171.20	23,607.80	0.00	23,708.70	100.90	0.43%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
CWM	235.0	48.0	25.7
YORK	12.7	2.5	24.5
ACME	9.2	1.8	24.3
TESS (X)	1.3	0.2	18.2
EML	7.9	1.1	16.2
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
COCO (X)	56.0	(3.8)	(6.4)
CABO	205.5	(13.0)	(6.0)
CITW	2.0	(0.1)	(4.8)
LITE	54.1	(2.7)	(4.8)
MEL	4.1	(0.2)	(4.7)

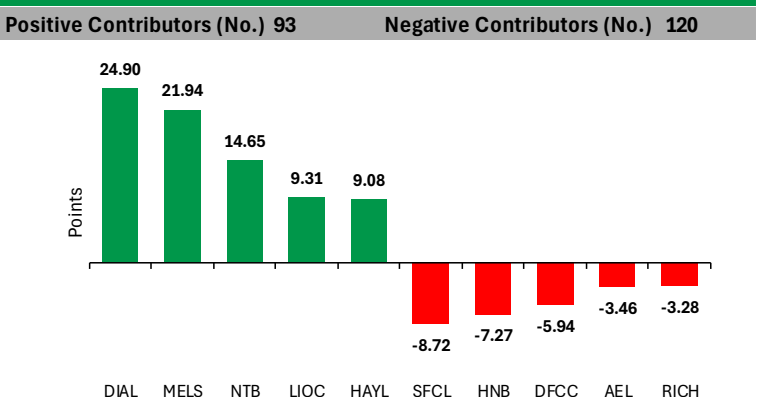
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
DIAL	33	615000.00	1,636,165,000
SAMP	156	150000.00	323,660,000
CARG	800	100000.00	240,000,000
COMB	220	150000.00	120,800,000
TKYO	113	760000.00	85,880,000

## Contributors to ASPI



## Daily Foreign Participation

### Top Net Foreign Activities (Based on Value)

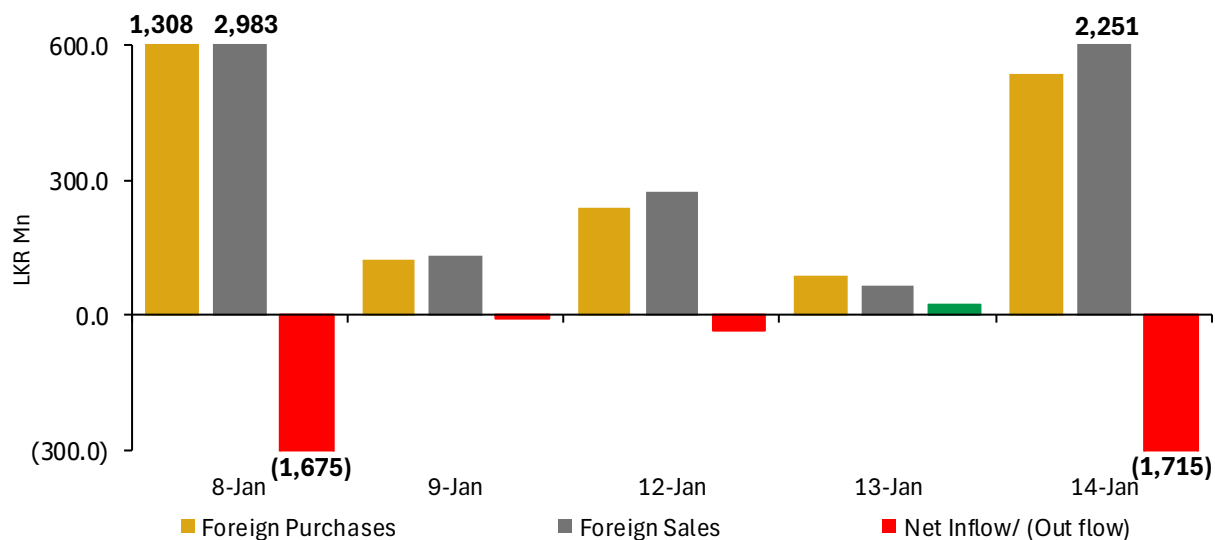
Top Net Foreign Purchase	LKR Mn	Top Net Foreign Sales	LKR Mn
ACL	44.57	DIAL	(1,301.62)
SIRA	35.13	CARG	(240.00)
SAMP	15.93	HAYL	(100.33)
ATL	15.61	HHL	(65.55)
HPWR	10.69	CIC(X)	(31.92)

### Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	2,786	6,205	(3,419.22)

\*From January 02 to January 14, 2026

### Foreign Activities During Last 5 Days

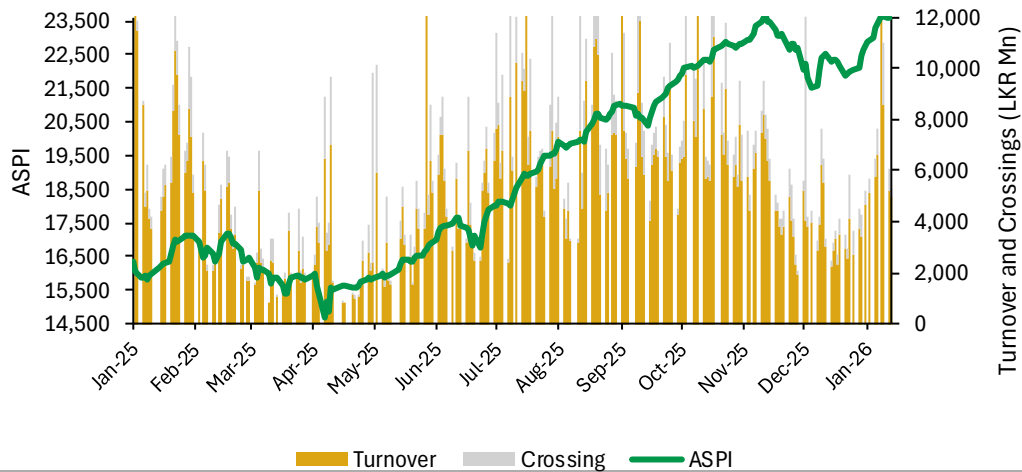


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January *	57,826	13,891	24%

\*Upto January 14, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Telecommunication Services	1,757,294,748.60	18.97%
Capital Goods	1,462,982,102.70	15.79%
Banks	1,263,128,808.25	13.63%
Materials	871,095,480.15	9.40%
Real Estate Management & Development	861,707,246.05	9.30%
Diversified Financials	815,938,784.10	8.81%
Food, Beverage & Tobacco	465,002,599.40	5.02%
Retailing	446,111,902.25	4.81%
Energy	314,895,916.65	3.40%
Food & Staples Retailing	271,232,937.20	2.93%
Commercial & Professional Services	138,332,524.20	1.49%
Health Care Equipment & Services	132,453,952.00	1.43%
Utilities	128,880,305.40	1.39%
Consumer Services	118,282,742.05	1.28%
Transportation	89,501,300.05	0.97%
Insurance	62,212,618.70	0.67%
Consumer Durables & Apparel	49,467,040.35	0.53%
Software & Services	14,733,862.00	0.16%
Household & Personal Products	1,292,726.20	0.01%
Automobiles & Components	648,483.20	0.01%
	9,265,196,079.50	

Source: CSE